Dedicated to respiratory diagnostics and monitoring
The Company and its technology

• Company established in 2006 & listed on London’s Aim market in 2014

• The Company’s market leading product *NIOX* uses patented technology to accurately measure *Fractional exhaled Nitric Oxide (FeNO) @ ppb level*

• The role that Nitric Oxide (NO) plays in asthma diagnosis was discovered in the 1990’s and established in international guidelines in 2005.

• *NIOX* is registered and reimbursed in all major markets & available in more than 50 countries

• *NIOX* is the device of choice in the vast majority of respiratory clinical studies
At the forefront of innovation for 20 years

1999
- NIOX®

2003
- NIOX FLEX®

2008
- NIOX MINO®

2011
- ATS guidelines 83% patients tested on NIOX

2013
- NIOX VERO®

2017
- Nasal NO developed for NIOX VERO

2019
- New biologic agent launched with FeNO testing included on the label

Dedicated to respiratory diagnostics and monitoring
NIOX®: The market leader

NIOX VERO® is the leading ‘point of care’ device for the accurate measurement of Nitric Oxide (NO) as a biomarker of airway inflammation to help diagnose and manage asthma.

- Circassia owns significant IP portfolio
- NIOX is registered and reimbursed in all major markets.
- Approaching 40 million tests performed to date.
- A worldwide installed base of more than 10,000 NIOX devices.
- ARTP* small diagnostic manufacturer of the year 2019.

* Association for Respiratory Technology and Physiology.
More focus on FeNO testing

- Recent European Respiratory Society symposia focussed entirely on raising the awareness and education of FeNO testing

- 340m people are affected worldwide and 1000 people die from asthma every day.

- 50% of asthma is not diagnosed or misdiagnosed

- Today FeNO testing is conducted in less than 5% of the eligible population
Guidelines and endorsements referencing FeNO testing
Dedicated to respiratory diagnostics and monitoring

Trusted by our customers

- Mayo Clinic
- Cleveland Clinic
- Yale New Haven Health
- Mount Sinai
- Johns Hopkins Medicine
- Vizient
- Premier
- National Jewish Health
- Atalograph
- ERT
- Nanfang Hospital
- NHS
- DGP
- Berufsverband Deutscher Psychologinnen und Psychologen
- Beijing Chao-Yang Hospital
- CIRCASSIA
2019 Sales

Sales by Destination

- EMEA
- APac
- Americas

Sales by user market

- Clinical
- Research

Sales by product

- Devices
- Consumables

Sales by channel

- Direct
- Distributor